

NEWS FROM THE OFFICE

Can't Miss Event!**"Lunch & Learn"**

May 28, 2015

1:00pm

Come learn How to Save Up
to 46% in Taxes on your
IRA/401k!

Call our office today to RSVP!

214.706.9115**IRA/401k Alert!!!**

If you have an IRA or
401k and you're nearing
70 and a half, you can
defer your required
minimum distributions
until 85, potentially saving
thousands in taxes. Call
our office today to learn
more!

Don't forget to tune in to

**"Money Lessons
with Lance"**

on **KAAM 770** every
Monday at 1pm and every
Saturday at 4:30pm!

**Family
Spotlight**

As much as he probably
wishes he could be out on
the field, Lance loves
getting to cheer on his four
daughters from the
sidelines. Lance got to
watch his second-oldest
daughter, Maddi, play for
her high school soccer State



Championship. Her team had gone undefeated in regular season and went through 5 rounds of playoffs, all ending in shutouts. After a grueling Regional tournament in early April, this weekend was one of heart-wrenching shootouts, lots of cheering fans and a sad loss in the finals. Although they didn't walk away with the gold, he was so proud to see Maddi play in her second state championship and finish out an amazing season. Way to go, Maddi!

**The Dirty Little Secret your CPA doesn't
want you to know about them**

We all just came through tax season. I don't feel too great about the check I just wrote and sent off to the IRS. Are you in the same boat? This is all fresh on our minds just coming out of tax season. Did you get hit hard this year? Are you looking for ways to save on your taxes? Do you feel that your CPA or tax professional completed your tax return with the most amount of deductions included? **Click Here** to read more about what your CPA or tax professional may not be telling you.

“Beware of little expenses. A small leak will sink a great ship.”
-Benjamin Franklin

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Recipe of the
★ Month:
Lance's
Famous Salsa

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We're ready to jump into summer! Here's a taste of what we cook up in our house to beat the summer heat.

- 1 can whole tomatoes
- 1 can Rotel (mild)
- 1 handful cilantro (stems trimmed)
- 1/2 lime (fresh, squeezed)
- 1 tbs red wine vinegar
- 1/4 tsp crushed red pepper
- 2 garlic cloves (pressed)
- 1 punch Kosher salt

Blend all ingredients in a blender. Serve with tortilla chips. Good in the refrigerator for 2 weeks.



7 Biggest Mistakes Baby Boomers Make When Claiming Social Security

Heard Lance on the radio talking about all this Social Security information? Never quite had the chance to write it down? No fear - his Social Security guide is available to you FREE!

You are well on your way to being more informed about how you can claim the most out of Social Security and not make those 7 biggest mistakes. **Click Here** to get your free Social Security Guide today!

Have you seen our new website?
www.ThayerWealth.com

Meet Lance Thayer

Lance Thayer has been in the financial professional business for over 15 years. He has earned the trust of hundreds of pre-retirees and retirees across the Dallas/Fort Worth Metroplex. Lance knows it is essential to add a personal touch as he helps each client attain financial health and security through his advising services. With this mission in mind, he maintains a network of financial professionals to serve his clients in all 50 states. Lance is the host of Money Lessons with Lance, a nationally syndicated radio show that takes a unique approach to planning for retirement. As Lance likes to say on his weekly show “it’s all about the check every month”, he gives his listeners creative ways to increase retirement income without having to risk hard earn dollars. Lance and his wife of 18 years, Laine, are blessed with four beautiful daughters and their baby boy Golden Retriever, named Gumbeaux.





“Word” from Lance

“Freedom is never more than one generation away

from extinction. We didn’t pass it to our children in the bloodstream. It must be fought for, protected, and handed on for them to do the same, or one day we will spend our sunset years telling our children and our children’s children what it was once like in the United States where men were free.” - Ronald Reagan.

On Memorial Day, please take time out of your day to say thank you to the men and women of our great nation that have given the ultimate sacrifice... Their service to protect our freedom.

To you who serve... I say "thank you"!

THANK YOU

for your introductions!

Margaret >> Mary Beth

Joseph >> Linda

Todd >> Wayne

Hector & Susan >> Javier &

Yolanda

Javier & Yolanda >> Peter &

Lorraine

Want to know how to introduce someone to us? It’s simple... really!

When you hear from a friend or loved one who is about to retire, unhappy with their current advisor, or complains about interest rates and stock market, remember, you can invite them as a guest to one of our introduction events. They can meet our team and learn more about us in a relaxed atmosphere. We’re always planning new ways to get our clients connected, call our office to find out more!

Next Event:

“Lunch & Learn”

May 28, 2015 @ 1pm

Thayer & Co. Total Wealth Management

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